Sep 14, 2005

Mr. Bill Feldman Public Service Commission PO Box 615 Frankfort, KY 40602

Dear Mr. Feldman,

US FIBERCOM INC. is no longer in business as of April 30, 2005. Our April billing went out on May 2, 2005. We gave all our customers thirty days notice to find another long distance provider. We did not send out any billing after May 2, 2005.

We received a statement from the KY Rev Cabinet for the 2005-2006 assessment. Any help we can get to adjust this bill would be appreciated.

Sincerely,

Mike Hansen

President

US FIBERCOM, INC